

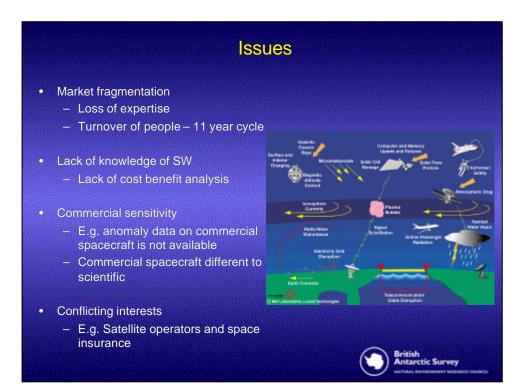
	Country	Response
 Aide Memoire Sent to more than 72 contacts 	UK	18
	France	11
Personal interview	Germany	4
Telephone/email	Sweden	6
Conferences	Canada	4
	USA	7
	Total	50

Market Sector	Response	
Satellite design	4	
Satellite Operators: Communications Broadcasting Remote sensing Navigation Science	6	
Space Agencies Man in space	2	
Launch operators	1	
Defence: HF communications Over the horizon radar, Surveillance, Navigation, Submarine Communications	4	iritish Intarctic Surv

Market Sector	Response	
Ground based systems		
Power generation and supply,	6	
Prospecting for minerals oil	1	
and gas	2	
Oil and gas pipeline distribution	1	
Railways		
Space Insurance	4	
Tourism	1	
Scientific Research	5	
US Space weather/Education	2	
Other	4	
Total	50	British

Type of user	Object	Driving Force
Commercial Companies	Provide goods and services	Cost-benefit
Commercial Companies Agencies Organisations	Protect life and health Provide services	Health and Safety
Defence	Maintain effective capability	Need to know
Research	Problem solve Understanding	Interesting, challenging problems relevant to society
Tourism/Public	Enjoyment and Understanding	Curiosity Impact

	Gen	eral drivers
•	Growth of markets	
	- E.g., space communications	, broadcasting, navigation
	 Teall Group forecast 900 cor US\$80B 	mmercial satellites over 10 years worth
	 Telecoms satellites - Europe 	won 16 orders US 13 in 2000
	– Insurance – more than 60%	is insured through London
•	Deregulation of markets	
	- Financial imperatives - work	closer to margins
	 Push existing technology to I 	limits
•	Competitive markets	
	 New design/new systems 	
	 Extended design life 	
	 More reliability 	
	 Protection of systems 	
•	New technology	
•	EU legislation	Space weather impacts all the above
	 Health and safety 	
•	Need to know	\sim
	– Defence	British Antarctic Surver



Spacecraft design	
 Spacecraft design Internal charging – ESD 	
 Surface charging – ESD 	
 Single event effects SEE 	
 Sensor interference 	
 Cumulative radiation effects 	
 Degradation of components 	CIPIL CONTRACTOR
 Reduction in solar cell power 	
 Surface erosion 	Second Second Second Second
 Mechanical damage 	
micro-particle impacts	
	and the second second
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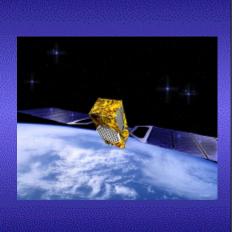
User problems related to SW

Satellite operators

- Satellite anomalies
 - Minor reset
 - Loss of service temporary/partial
 - Catastrophic failure
 - Atmospheric drag
 - Loss of pointing
 - Loss of stability
 - Uncontrolled re-entry
 - Collision with space debris
 - Launch trajectory errors
 - Scintillations and ionospheric irregularities
 - Loss of navigation signal phase and amplitude lock

Space Insurance

 Problems as for satellite design and satellite operators



User problems related to SW

- Space Agencies
 - Radiation dose to humans
 - Other problems as for operators
- Aviation

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- Radiation dose to aircrew
- Radiation damage to avionics
- Errors in aircraft position for landing
- Disruption of HF communications

Power generation and supply

- Geomagnetically induced currents GIC
 - Power surges
 - Interrupt network supply
 - Transformer damage
 - Reduced component lifetime





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User problems related to SW • Defence - Ionospheric irregularities/disturbances Loss of HF communications • Loss of HF direction finding • Clutter in over the horizon radar - Reduced early warning capability • Reduced accuracy in navigation - Targeting • Disruption to ELF/VLF communications - Auroral light emissions • Increased noise in optical sensors - Reduced detection of missile launch Other problems as for design and operation • Warning enables vigilance and use of alternative systems • British Antarctic Survey

Pipeline distribution	
- GIC	
 Disruption to protection systems Enhanced corrosion 	
Reduced lifetime	•
Aerial Surveying for minerals oil and gas	
 Variations in Earth's magnetic field Corrupt data 	
Drilling for oil and gas	
 Variation in Earth's magnetic field Errors in navigating drill heads 	
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Total loss: €100-200M	CT0 40014
Service outage: €100K	€70-100M
Catastrophic event: €6B Transformer loss: €1-2M	€100M
Service outage: €100K	€10M
	€180-210N
	Catastrophic event: €6B Transformer loss: €1-2M

European Galileo system will improve global sat-nav services
 indirect impacts of satellite and power network failure

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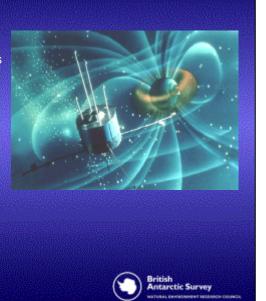
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General u	ser requirements
Data on the sun-earth system	- David Rodgers talk to follow
 Better characterisation of the system Static Dynamic Determination of Extremes Probability of occurrence Duration and location Better predictions and quantification Data Models 	
Education	British Antarctic Survey Natarctic Survey

Synthesis of User Requirements

- Prediction of SW events
- Prediction of physical quantities that directly impact the users

 Risk
- Continuous measurements of the sun-earth system
- Post event analysis
 - Feedback into design
 - Development of models
 - For research and understanding
 - Essential for real progress

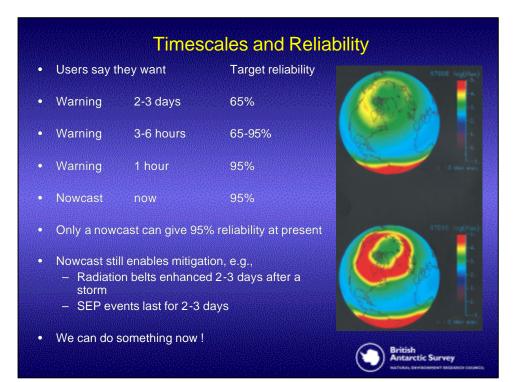


Prediction Service Requirements

Users Require

- Continuous coverage
- Continuous access to data
- Reliable data
- Back-up and redundancy
- Reliable predictions
- Timely predictions
- Understandable predictions
- Visualisation
- Authoratative predictions
- Coordinated and quality control
- Tailored predictions
- All clear predictions





Basic Research Required		
Research enables	Physics of CMEs	
 Basic understanding 	Acceleration of the solar wind	
– Linkages	Evolution of the solar wind	
- Better models	 Triggering of magnetic storms and substorms 	
 Better predictions 	 Acceleration and loss of radiation belt particles 	
 Better design 	Coupling between the magnetosphere and ionosphere	
	Ionospheric irregularities	
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Education and publicity

Who?

- Commercial companies
- Decision makers
- Research Community
- Schools and Universities
- General public
- News media

Why?

- To identify problems
- Quantify the effects
- For realistic cost-benefit analysis

Recommend

- User Groups, e.g.,
 - Satellite anomalies
 - Space radiation on humans
 - GIC ground based systems



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Summary

- 88% of users support a European SW programme
- While data is freely available
 - Payment for specialist services only
- They say they require
 - More complete data
 - More analysis to characterise the system
 - Better models, static and dynamic
 - More reliable predictions
 - Education and understanding
- Research is required to achieve these requirements
- User involvement is essential to define clear goals and an effective programme that serves their needs



- Users would benefit from a European SW programme
 - Reduced loss
 - Improved health and safety

British Antarctic Survey

• Europe would derive benefits from a SW programme

